

Last Updated / Reviewed: Jan 10th, 2023 Execution Time: 10-15 minutes



Goal: To create a Business Manager account and Facebook Ad Account for your business.

Ideal Outcome: You will have a Business Manager account ready to manage all your Facebook Assets and share them with your employees securely. You will have created your Facebook Ad Account and set your Payment Method.

Prerequisites or requirements: You will need a personal Facebook account.

Why this is important: Facebook's Business Manager allows you to easily manage multiple pages and ad accounts, while also being able to safely assign roles to your employees or contractors. Your Facebook Ad account will allow you to set up your first campaigns promoting yourself to the <u>2.85 billion active Facebook users worldwide in</u> <u>2021</u>.

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Where this is done: In Facebook's Business Manager.

When this is done: The first time you are creating a Business Manager account.

Who does this: The business owner or the person responsible for paid advertising on his behalf.

Create a Business Manager Account

- 1. Go to https://business.facebook.com in your browser.
- 2. Click on "Create Account" on the top right corner.



If you are not logged in to your personal Facebook account, you'll be asked to log in:



| You must | t log in to continue. | |
|----------|--|--|
| | | |
| | Log into Facebook | |
| | You must log in to continue. | |
| | and a sufficient second | |
| | | |
| | Log In | |
| | Forgot account? · Sign up for Facebook | |
| | | |

- 4. You are now creating your Business Manager Account:
 - a. Enter your Business name.
 - *i.* **Note**: This name is visible to your employees or other people that you allow managing your assets.
 - b. Press Continue, and enter your name and your business email, and click "Submit".

| Your Business and Account Name This should match the public name of your business since it will be visible across Facebook. It can't contain special characters. Retroaddict Shop Your Name Your Facebook Name Your Business Email This should be an email you use to conduct company business. We'll send an email to verify it You'll also receive communications renarding your business account at this | Create Vour Rusin | ass Manager Account |
|---|---|---|
| Your Business and Account Name This should match the public name of your business since it will be visible across Facebook. It can't contain special characters. Retroaddict Shop Your Name Your Facebook Name Your Business Email This should be an email you use to conduct company business. We'll send an email to verify it You'll also require communications renarding your business account at this | cleate rour busin | ess Manager Account |
| This should match the public name of your business since it will be visible across Facebook. It can't contain special characters. Retroaddict Shop Your Name Your Facebook Name Your Business Email This should be an email you use to conduct company business. We'll send an email to verify it. You'll also receive communications recarding your business account at this | Your Business and Account Name | |
| Retroaddict Shop Your Name Your Facebook Name Your Business Email This should be an email you use to conduct company business. We'll send an email to weify it You'll also require communications renarding your business account at this | This should match the public name of you Facebook. It can't contain special charact | ur business since it will be visible across ers. |
| Your Name Your Facebook Name Your Business Email This should be an email you use to conduct company business. We'll send an email to verify it You'll also receive communications recarding your business account at this | Retroaddict Shop | |
| Your Facebook Name Your Business Email This should be an email you use to conduct company business. We'll send an email to we'lf uit You'll also receive communications recarding your business account at this | Your Name | |
| Your Business Email This should be an email you use to conduct company business. We'll send an email to verify it. You'll also receive communications renarding your business account at this | Your Facebook Name | |
| This should be an email you use to conduct company business. We'll send an email to verify it. You'll also receive communications renarding your business account at this | Your Business Email | |
| email. | This should be an email you use to condu verify it. You'll also receive communicatio email. | ct company business. We'll send an email to ns regarding your business account at this |
| retroaddict@ | retroaddict@com | |

c. Your Business Manager is now created! Click the link you received on your email to confirm your account.

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Create an Ad Account on Business Manager

1. When in your **Business Manager Home page**, click on "Go to Business Settings":





2. Click on the 'Add' dropdown:



Retroaddict Shop doesn't have any ad accounts yet.

Manage Your Ad Accounts

All the Facebook ad accounts you've added to Business Manager will be listed here.



3. Click "Create a New Ad Account"



- 4. Insert the details for your new Ad Account:
 - a. **Note:** Pay attention to the currency you want to be used for your account as **you cannot edit this in the future**. You can always create a new Ad Account If you want to do so.



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5. Select whether you are creating this Ad Account for your business, or to advertise on behalf of another business.



- 6. You will now be prompted to assign people to your Ad Account, for now, you will only add yourself.
 - a. In the future, you might want to add employees or contractors to that Ad account as well.

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7. Your ad account has been created! If you don't have a Payment Method set up, you will want to do it now. Click on 'Add Payment Info':

| set | |
|-----|--|
| os€ | Account successfully created! |
| ar | 5362 has been created and added to your Business Manager account. You can now add payment information for your account. |
| | Close Add Payment Info |
| | Close Add Payment Info |

8. Make sure your 'Location and Currency' is correct, you can fill up your 'Business and Tax Info (optional), choose your preferred payment method, then click on 'Next':

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9. After successfully adding your payment details, you can now input your business address details.





| Add a name | |
|--|---|
| Retro Addict Shop | |
| er your own name if you do | n't have a business name. |
| isinaaa Addraaa | |
| a logal address registerer | with your government and tax agency. If you're not a registered |
| siness, enter your mailing | address. |
| | |
| Olarah addama d | |
| Street address 1 | |
| 1281 Ninth Avenue | |
| Street address 1 1281 Ninth Avenue | |
| Street address 1 1281 Ninth Avenue Street address 2 2507 | |
| Street address 1 1281 Ninth Avenue Street address 2 2507 | |
| Street address 1 1281 Ninth Avenue Street address 2 2507 City or town | |
| Street address 1 1281 Ninth Avenue Street address 2 2507 City or town San Diego | |
| Street address 1 1281 Ninth Avenue Street address 2 2507 City or town San Diego | ZIP code |

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Checking Your Facebook Payment Settings

1. Go to your <u>Facebook Ad Account Settings</u>, under Business Payments, click on 'Open Payment Settings.'

Close

Save

R



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2. Check if 'Payment Method' is showing the correct details, if it is blank - you may have to add it again like you did in Step #8.

| Current balance | |
|--|--|
| \$0.00 | |
| No payment due at this time. | |
| How you'll pay | |
| PayPal | |
| Your other payment methods will be charged for any credit limit of this payment method. | amount spent beyond the available balance or |
| Ad credits If 'Pay | yment Methods' is blank, |
| S \$0.00 you m | hay have to add it again. |
| Payment Methods () | Add Payment Method |
| Added on 07/25/21 | Primary |
| Payment Activity | |

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3. **That's it!** If you now go to your <u>Business Manager Home page</u> you should now be able to see your new Facebook Ad Account:

| Ad A | ccount Performance | | Recently L | Jpdated 💌 Last 7 days 💌 | |
|------|-----------------------|--------|------------|-------------------------|---|
| _ | Retroaddict Game Shop | \$0.00 | 0 | 0 | ~ |
| | ID: 362 | Spend | Reach | Impressions | 1 |